

# Patient History Questionnaire

Please answer all questions. Email address \_\_\_\_\_  
Last name \_\_\_\_\_ First name \_\_\_\_\_ MI \_\_\_\_\_ (nick name) \_\_\_\_\_  
Address \_\_\_\_\_ Apt \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Telephone (H) \_\_\_\_\_ (W) \_\_\_\_\_ (Cell) \_\_\_\_\_  
PID or SSN(last 4 Digits) \_\_\_\_\_ DL \_\_\_\_\_ Birth date \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_  
Emergency Contact/Telephone Number \_\_\_\_\_ Single/Married/Other \_\_\_\_\_  
Date of last eye exam \_\_\_\_\_ Dilated \_\_\_\_\_ Today's Date \_\_\_\_\_

## Insurance Information

**Primary Insured Personal ID** \_\_\_\_\_ Group \_\_\_\_\_ Insurance Name \_\_\_\_\_  
Address \_\_\_\_\_ Insurance Phone \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_  
**Secondary Insured Information:** ID \_\_\_\_\_ Group \_\_\_\_\_ Insurance Name \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Relationship \_\_\_\_\_

## Medical Information

What is your general health? \_\_\_\_\_  
Do you have any problems with any of these systems? (please circle all that apply)  
Gastrointestinal Y/N Nervous Y/N Mental Y/N  
Ears/Nose/Throat Y/N Genitourinary Y/N Endocrine Y/N  
Cardiovascular Y/N Musculoskeletal Y/N Blood/lymph Y/N  
Respiratory Y/N Skin Y/N Allergic/immunologic Y/N

Please Explain \_\_\_\_\_  
Diabetes Y/N Type \_\_\_\_\_ Date of diagnosis \_\_\_\_\_  
Allergies Y/N Allergic to what? \_\_\_\_\_ What happens? \_\_\_\_\_  
Medication allergy Y/N What Happens? \_\_\_\_\_ Headaches Y/N \_\_\_\_\_  
Other health problems \_\_\_\_\_  
Current medication(s) \_\_\_\_\_  
Have you had any operations? Y/N Kind? \_\_\_\_\_ When? \_\_\_\_\_  
Do you use cigarettes/tobacco? \_\_\_\_\_ Alcohol? \_\_\_\_\_ Other substance(s)? \_\_\_\_\_  
Name of family doctor \_\_\_\_\_ Date of last visit \_\_\_\_\_  
Date of last tetanus shot \_\_\_\_\_

## Family History

High blood pressure Y/N Relation \_\_\_\_\_ Macular degeneration Y/N Relation \_\_\_\_\_  
Diabetes Y/N Relation \_\_\_\_\_ Retinal detachment Y/N Relation \_\_\_\_\_  
Glaucoma Y/N Relation \_\_\_\_\_ Cataracts Y/N Relation \_\_\_\_\_  
Other eye condition(s) Y/N What kind? \_\_\_\_\_ Relation \_\_\_\_\_

**Continue on page 2**

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## Personal Eyecare Information

Are you interested in corrective Eye surgery? \_\_\_\_\_  
Have you had any eye operations? Y/N Type \_\_\_\_\_ Date \_\_\_\_\_  
Have you had an eye injury? Y/N Kind \_\_\_\_\_ Date \_\_\_\_\_  
Do you have glaucoma? Y/N Cataracts? Y/N Dry eyes? Y/N Blurred vision? Y/N  
Other eye problems? Y/N What kind? \_\_\_\_\_  
Do you wear glasses? Y/N Contact lenses? Y/N Type \_\_\_\_\_  
Additional information \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_  
Doctor's initials \_\_\_\_\_

## Patient Financial Responsibility/ Insurance Signature on File

I certify that the information given by me in applying for insurance and/or Medicare payment is true and correct. I authorize my doctor to act as my agent in helping me obtain payment of my insurance and/or Medicare benefits, and I authorize this vision care provider to apply for benefits on my behalf for any services or materials furnished. I authorize payment of these benefits directly to Dr. Michael Lipman. I assign my benefits from my insurer be made directly to the vision care provider and authorize any holder of medical information about me to release to the Medical Health Care Financing Administration and its agents any information needed to determine these benefits payable to related services. I agree to assume responsibility of full payment pending any remaining balance that is not covered by my insurer.

**Acknowledgement of Receipt of Notice of Privacy Practices  
Connie Everett, Privacy Officer**

**Dr. Michael Lipman  
949-833-8446**

I herby acknowledge that I received a copy of this medical practice Notice of Privacy Practices. I further acknowledge that a copy of the current notice will be posted in the reception area, and that I will be offered a copy of any amended Notice of Privacy Practices at each appointment.  
A copy of any amended Notice of Privacy Practices may be delivered by e-mail or USP service. This medical facility may leave a message on my phone message service at contacts given phone numbers, concerning my medical treatment as needed, unless otherwise indicated: \_\_\_\_\_

I understand this medical facility uses email for communication for appointments, monthly newsletter, birthday, survey, special discount, and yearly recall for eye health exam, unless otherwise indicated: \_\_\_\_\_  
I have an option to opt out at anytime.

**Members Signature and Date** \_\_\_\_\_ Date \_\_\_\_\_  
(Lifetime Patient Signature on File)

If not signed by the patient, please indicate relationship:

parent or guardian of minor patient  guardian or conservator of an incompetent patient  
 beneficiary or personal representative of deceased patient  
Print Name of Patient: \_\_\_\_\_